

NOTES

TO: Honorable Mayor and City Council Members

FROM: Ann E. Wall, City Manager

DATE: May 1, 2019

SUBJECT: Materials for Your Information

Please find attached the following materials for your information:

1. A memo from Jeff McCauley, Chief Financial Officer-Greenville Utilities Commission, regarding revised project schedule for Greenville Utilities Commission (GUC) of the City of Greenville (City) Combined Enterprise System Revenue Bonds, Series 2019
2. A memo from Mark Holtzman, Police Chief, regarding Traffic Safety Task Force
3. A memo from Thomas Barnett, Community Development Director, providing an update on the Jones Lee House

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Attachments

OFFICE OF THE
CHIEF FINANCIAL OFFICER

MEMORANDUM

TO: Ann Wall, City Manger

FROM: Jeff McCauley, Chief Financial Officer
Greenville Utilities Commission

DATE: May 1, 2019

SUBJECT: Revised Project Schedule for Greenville Utilities Commission (GUC) of the City of Greenville (City) Combined Enterprise System Revenue Bonds, Series 2019

This memorandum is in reference to the revised listing of projects to be funded through the financing associated with the combined enterprise system revenue bonds, series 2019.

The Debt Management Section of the State Treasurer's Office initially agreed to financing the \$84 million associated with GUC's projects listed under exhibit 1 based on a combination of factors inclusive of bids on hand, strong financial metrics, and available cash reserves.

Exhibit 1

Line #	Project	Estimated Amount	Proposed Debt
1	FCP100 : DOWNTOWN OFFICE EFFICIENCY AND ENHANCEMENT	\$ 3,675,000	\$ 3,675,000
2	FCP10072 : NEW OPERATIONS CENTER PHASE 2	\$ 53,300,000	\$ 43,300,000
3	ECP10172 : GREENVILLE 230 SUBSTATION FLOOD MITIGATION	\$ 3,355,000	\$ 3,355,000
4	ECP10187 : VIDANT PEAKING GENERATORS (6 MW)	\$ 6,000,000	\$ 6,000,000
5	ECP133 : SUGG PARKWAY TRANSMISSION LINE	\$ 1,700,000	\$ 1,700,000
6	ECP134 : SUGG PARKWAY SUBSTATION	\$ 3,400,000	\$ 3,400,000
7	SCP10217 : 10TH STREET CONNECTOR PROJECT	\$ 306,000	\$ 306,000
8	Water Main Rehabilitation Program Phase 2	\$ 1,000,000	\$ 1,000,000
9	WCP117 : WATER TREATMENT PLANT UPGRADE PHASE 1	\$ 47,500,000	\$ 10,000,000
10	WCP124 : Residual Lagoon Improvements	\$ 1,250,000	\$ 1,250,000
11	WCP121 : 10TH STREET CONNECTOR PROJECT	\$ 1,896,000	\$ 1,896,000
12	Green Mill Run Tributary - 18-21 inch section	\$ 1,800,000	\$ 1,800,000
13	SCP10222 : SEWER OUTFALL REHABILITATION PHASE 4	\$ 2,480,000	\$ 1,480,000
14	SCP10223 : REGIONAL PUMPSTATION UPGRADES	\$ 1,800,000	\$ 1,800,000
15	WWTP Headworks Improvements	\$ 2,500,000	\$ 2,500,000
16	Duplex Pump Station Improvements	\$ 500,000	\$ 500,000
17	Total Amount	\$132,462,000	\$83,962,000
18	Cost of Issuance - Underwriter's Discount		\$813,600
19	Total Estimated Debt Issuance		\$84,775,600
20	Safe Guard In Case Debt Issue Is Sold at Discount (LGC Agrees)		\$5,224,400
21	Up to Amount \$90,000,000		\$90,000,000

Subject: Revised Project Schedule for Greenville Utilities Commission (GUC) of the City of Greenville (City) Combined Enterprise System Revenue Bonds, Series 2019

Last week, upon subsequent review of the application with the Deputy State Treasurer/Secretary of the State Treasurer’s Office, the scope of the revenue bond issue was narrowed to \$55 million based on bids on hand for each individual project. The revised projects listing is displayed under Exhibit 2.

Exhibit 2

Line #	Project	Estimated Amount	Proposed Debt
1	FCP100 : DOWNTOWN OFFICE EFFICIENCY AND ENHANCEMENT	\$ 3,675,000	\$ 3,675,000
2	FCP10072 : NEW OPERATIONS CENTER PHASE 2	\$ 53,300,000	\$ 43,300,000
3	ECP10187 : VIDANT PEAKING GENERATORS (6 MW)	\$ 6,000,000	\$ 6,000,000
4	SCP10217 : 10TH STREET CONNECTOR PROJECT	\$ 306,000	\$ 306,000
5	WCP121 : 10TH STREET CONNECTOR PROJECT	\$ 1,896,000	\$ 1,896,000
6	Total Amount	\$ 65,177,000	\$ 55,177,000
7	Cost of Issuance - Underwriter's Discount		\$ 631,995
8	Total Estimated Debt Issuance		\$ 55,808,995
9	Safe Guard In Case Debt Issue Is Sold at Discount		\$ 2,191,005
10	Up to Amount \$90,000,000		\$ 58,000,000

Consequently, the language in the Series Resolution for the City has been revised from “up to \$90,000,000” to “up to \$58,000,000” to appropriately reflect the change in scope authorized by the State Treasurer’s Office.

GUC has worked collaboratively with the State Treasurer’s Office and will be issuing additional debt in subsequent fiscal years to fund the projects that were not included in the revised project listing.

After you have had the opportunity to review this information, please let me know if you have any questions or if I can be of further service.



**Proposed Debt and Cost of Issuance \$55,808,995
Plus Funding Safe Guard of \$2,191,005
Provides "Up To" Resolution Amount of \$58,000,000**

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Greenville Utilities

**Proposed Debt and Cost of Issuance \$84,775,600
 Plus Funding Safe Guard of \$5,224,400
 Provides "Up To" Resolution Amount of \$90,000,000**

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3	ECP10172 : GREENVILLE 290 SUBSTATION FLOOD MITIGATION	\$ 3,355,000	\$ 3,355,000
4	ECP10187 : VIDANT PEAKING GENERATORS (6 MW)	\$ 6,000,000	\$ 6,000,000
5	ECP133 : SUGG PARKWAY TRANSMISSION LINE	\$ 1,700,000	\$ 1,700,000
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8	Water Main Rehabilitation Program Phase 2	\$ 1,000,000	\$ 1,000,000
9	WCP117 : WATER TREATMENT PLANT UPGRADE PHASE 1	\$ 47,500,000	\$ 30,000,000
10	WCP124 : Residual Lagoon Improvements	\$ 1,750,000	\$ 1,250,000
11	WCP121 : 10TH STREET CONNECTOR PROJECT	\$ 1,896,000	\$ 1,896,000
12	Green Mill Run Tributary - 18-21 inch section	\$ 1,800,000	\$ 1,800,000
13	SCP10222 : SEWER OUTFALL REHABILITATION PHASE 4	\$ 2,480,000	\$ 1,860,000
14	SCP10223 : REGIONAL PUMPSTATION UPGRADES	\$ 1,800,000	\$ 1,800,000
15	WWTp Headworks Improvements	\$ 2,500,000	\$ 2,500,000
16	Duplex Pump Station Improvements	\$ 500,000	\$ 500,000
17	Total Amount	\$132,462,000	\$83,962,000
18	Cost of Issuance - Underwriter's Discount		\$813,600
19	Total Estimated Debt Issuance		\$84,775,600
20	Safe Guard in Case Debt Issue Is Sold at Discount (I.G.C. Agree)		\$5,224,400
21	Up to Amount \$90,000,000		\$90,000,000



POLICE DEPARTMENT

To: Ann Wall, City Manager
From: Mark Holtzman, Chief of Police *MH*
Date: April 25, 2019
Subject: Traffic Safety Task Force Update

The Traffic Safety Task Force recently met and the quarterly progress report is attached for your review. The Task Force is made up of representatives from NCDOT, Vidant, ECU, GPD and Greenville Public Works.

Traffic Safety Task Force
January-March 2019

Action Item	Work Completed (January-March 2019)	Work Scheduled but Not Completed	Circumstances Preventing Completion
Enforcement Data			
Crash Data	<ul style="list-style-type: none"> - Law Enforcement Checkpoint on 3/16/19 - Reprioritized crash response to zone commanders & patrol officers - Traffic Safety Unit working more 'upstream' with a primary focus on enforcement - ECU providing more enforcement around college area - Traffic stops up from 500/2 weeks to 700/2 weeks 		
Bicycle & Pedestrian Safety			
Adaptive Lighting		Controls have been installed on streets and parking lots in nightclub areas. Training for GPD staff to be completed in May 2019.	
Pirate Pathways		Better wayfinding around ECU	Planning has been done & logo chosen, now trying to determine marketing strategies
Crash Reduction			
Delineator Installation	The following delineator/curbing systems have been installed: • Arlington & Wimbledon	Gathering locations for the next round of installations for 2019.	
Center Turn Lane Education		Production has begun for an educational training video on the proper use of center turn lanes. Anticipate PSA by end of June.	Key player has been out on leave.
Roadway Changes			
10th Street Connector		Opening of 10th Street Connector	Encountered unavoidable circumstances - Estimated completion Spring 2019
Media Presence & Messaging			
Increase media presence		City videographer working on Traffic Safety video	Key player has been out on leave; will begin again in May.

Message Boards	2 more message boards and 3 more radar trailers purchased and used for messaging	
Priorities for April-July 2019		
<ul style="list-style-type: none"> - Speed reduction for high risk locations - Crosswalks at the following: College Hill, 14th by ECU, Moye Blvd, River Bluff, Greenway (10th and Forest Hills, 10th & Anderson) - Assessment of at least 3 more high risk crash sites that need some sort of engineering change 		

Community Development

Department

MEMO

TO: Ann Wall, City Manager
FROM: Thomas Barnett, Director of Community Development
DATE: May 1, 2019
SUBJECT: Update - Jones Lee House



Staff has been working closely with the principals involved in seeking a resolution to finding a new home for the Historic Jones-Lee house. We have come to the following working understanding and are working towards its timely completion. The following activities have occurred:

1. City staff has met with representatives from Uptown Properties and Preservation NC at the site of the Jones-Lee House last week to discuss the project. We have had numerous emails and phone conversations between staff and the principals to keep the project moving forward expediently including phone calls and emails as recently as yesterday and today.
2. This past Monday, April 29th, City staff had a telephonic conference call with the City Attorney's office along with both the President and the Regional Director of Preservation NC. The purpose of the call was to discuss the legal aspects of the transfer, how to adhere to state statutes, and to share actual examples of the various documents used by other cities to do the same kind of transfers which could be used as templates for us.
3. The City Attorney is working to prepare the necessary documentation for Council's consideration to transfer the lot to Preservation NC at the May 20th City Council meeting.
4. Uptown Properties is working to secure an agreement with the current owners of the house to purchase the structure and have sufficient time to move it off the current location. Uptown Properties is also working to secure an agreement with Preservation NC to purchase the lot pending the City's decision to approve the transfer to Preservation NC.

City staff and partners have drafts of all the appropriate documents in hand and they have been shared among all principal parties at this time. We remain in frequent communication to work toward a smooth and successful conclusion to this project.

Cc: Ken Graves, Assistant City Manager
Emanuel McGirt, City Attorney